



# Market Data



Vol 15 Issue 1

Tuesday 7 Jul 2020

The Market Data publication provides a snapshot of the latest key market information. Complete historical data sets are available from [the Market Data Centre](#).

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# Weekly Corn Returns: Ex-farm prices

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These prices are collected weekly under the 1882 Corn Returns Act (as amended). The prices are weekly averages from Friday to Thursday weighted by the volumes traded, both UK wide and for a variety of regions. They give an indication of ex-farm values but coverage depends on tonnages traded.

For the week ending:  
Thursday 2 July 2020

## July Delivery

	Wheat			Barley			Oats	
	Milling		Feed & Other	Malting		Feed & Other	Milling	Feed
	Bread	Other		Premium	Other			
South East	178.60	-	164.20	-	-	121.10	-	-
South West	-	-	163.40	-	-	126.40	-	-
Midlands	187.40	-	161.00	-	-	126.50	-	-
Eastern	186.40	168.20	160.00	-	-	123.70	-	-
North East	189.50	163.50	160.60	-	-	128.60	-	-
North West	-	-	168.80	-	-	-	-	-
England & Wales	185.10	167.40	161.00	-	-	124.60	135.60	-
South Scotland	-	-	-	-	-	-	-	-
Central Scotland	-	-	-	-	-	-	-	-
North Scotland	-	-	-	-	-	-	-	-
Scotland	-	-	158.20	-	-	-	-	-
Great Britain	185.10	167.40	160.80	-	-	124.60	135.60	-
Northern Ireland	-	-	-	-	-	-	-	-
United Kingdom	185.10	167.40	160.80	-	-	124.60	135.60	-
Change on last week (£ / t)	-0.90	-0.70	+0.10	-	-	+0.50	n/c	-

## Tonnages

Tonnages reported in fixed price and other purchases (open price and delivered) contracts made.

Ex-Farm Fixed Price	Wheat			Barley			Oats		tonnes
	Milling		Feed	Malting		Feed	Milling	Feed	Total
	Bread	Other		Premium	Other				
July	1,742	2,204	8,996	0	0	3,962	467	0	17,371
August	7,444	3,210	12,900	0	0	1,505	0	0	25,059
September	0	0	0	0	0	638	0	0	638
October	0	0	1,396	0	0	696	0	0	2,092
November and After	1,769	203	9,441	3,074	0	3,501	0	0	17,988
Other Purchases	14,675	1,639	12,584	4,407	8,354	4,068	3,674	1,135	50,536
Total	25,630	7,256	45,317	7,481	8,354	14,370	4,141	1,135	113,684

Source: AHDB

### NOTE:

UK "premium malting barley" includes both winter and spring varieties, therefore the averages reported are not representative of either grade.

Also, the proportion of winter and spring varieties varies from week to week and between delivery periods.

Published prices may include both old and new season trade.

Please note that "0" value denotes either where no tonnage has been submitted or through validation has been removed

## UK delivered prices

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Average UK delivered prices to a range of regions. Prices collected weekly as at Thursday's close.

### Summary

As at:

Thursday 2 July 2020

£ per tonne

Location	Month/s of Delivery	Bread Wheat		Feed Wheat		Feed Barley		Oilseed Rape	
		Price	Change	Price	Change	Price	Change	Price	Change
E.Ang feed / Lond'n and Essex bread	Jul-2020	-	-	163.00	+0.50	-	-	-	-
	Hvst-2020	-	-	163.00	+2.00	128.50	+0.50	333.00	unch
	Sep-2020	-	-	165.50	n/c	-	-	-	-
	Nov-2020	-	-	168.00	+2.00	-	-	343.50	n/c
Northamptonshire	Jul-2020	196.00	-0.50	-	-	-	-	-	-
	Hvst-2020	194.00	+1.50	-	-	-	-	-	-
	Sep-2020	196.00	+0.50	-	-	-	-	-	-
	Nov-2020	198.00	+1.50	-	-	-	-	-	-
North-West grains / L'pool OSR	Jul-2020	203.50	+1.50	-	-	-	-	-	-
	Hvst-2020	-	-	-	-	-	-	335.50	-0.50
	Sep-2020	-	-	-	-	-	-	-	-
	Nov-2020	-	-	-	-	-	-	346.00	n/c
Avonmouth feed / South bread	Jul-2020	-	-	167.00	+1.00	-	-	-	-
	Hvst-2020	-	-	167.00	+2.50	130.50	+1.50	-	-
	Sep-2020	-	-	169.50	n/c	-	-	-	-
	Nov-2020	-	-	171.00	+2.00	-	-	-	-
Yorkshire	Jul-2020	-	-	167.50	+0.50	-	-	-	-
	Hvst-2020	-	-	-	-	-	-	331.50	+0.50
	Sep-2020	-	-	-	-	-	-	-	-
	Nov-2020	-	-	-	-	-	-	342.00	n/c
Central Scotland	Jul-2020	-	-	-	-	-	-	-	-
	Hvst-2020	-	-	-	-	-	-	-	-

### Grain & Market Centre

1. Feed Wheat	Jul-2020	Hvst-2020	Sep-2020	Nov-2020	May-2021
Avonrange	167.00	167.00	169.50	171.00	-
Central Scotland	-	-	-	-	-
East Anglia	163.00	163.00	165.50	168.00	-
East Devon	169.50	-	-	173.00	-
Lancashire	-	-	-	-	-
London	-	-	-	-	-
North Humberside	167.50	-	-	-	-
Northamptonshire	-	-	-	-	-
Oxfordshire	-	-	-	-	-
South Humberside	-	-	-	-	-
Southampton	-	-	-	-	-
Tyne & Wear	-	-	-	-	-
West Midlands	-	-	-	-	-
East Midlands	-	-	-	-	-
2. Full Specification Bread Wheat	Jul-2020	Hvst-2020	Sep-2020	Nov-2020	May-2021
North-West	203.50	-	-	-	-
Northamptonshire	196.00	194.00	196.00	198.00	-
South	-	-	-	-	-
London / Essex	-	-	-	-	-
Yorkshire	-	-	-	-	-
3. Full Specification Biscuit Wheat	Jul-2020	Hvst-2020	Sep-2020	Nov-2020	May-2021
North-West	-	-	-	-	-
Northamptonshire	-	-	-	-	-
South	-	-	-	-	-
London / Essex	-	-	-	-	-
Yorkshire	-	-	-	-	-
Scotland	-	-	-	-	-

Source: AHDB

### Legend

Quality / Market Outlet	Variety	Nabim Group	Meeting Min Specification of :
1. Feed Wheat	any	-	<15% Moist, 72 Kg/hl, 2% Admix
2. Full Specification Bread Wheat	-	1 only	>250 Hag, >13% Prot, >76Kg/hl
3. Full Specification Biscuit Wheat	-	3 only	>180 Hag, >10.7% Prot, >74Kg/hl

## UK delivered barley prices

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As at:

Thursday 2 July 2020

Grain & Market Centre					
6. Feed Barley	Jul-2020	Hvst-2020	Sep-2020	Nov-2020	May-2021
Aberdeen	-	-	-	-	-
Avonrange	-	130.50	-	-	-
Central Scotland	-	-	-	-	-
Cheshire/North Wales	-	-	-	-	-
Devon	-	-	-	-	-
East Anglia	-	128.50	-	-	-
London	-	-	-	-	-
Midlands	-	-	-	-	-
North Humberside	-	-	-	-	-
Northamptonshire	-	-	-	-	-
Shropshire	-	-	-	-	-
South Humberside	-	-	-	-	-
Southampton	-	128.00	-	-	-
Tyne & Wear	-	-	-	-	-
7. Domestic Brewing Barley	Jul-2020	Hvst-2020	Sep-2020	Nov-2020	May-2021
South Humberside	-	-	-	-	-
Central Scotland	-	-	-	-	-
East Anglia	-	-	-	-	-
Edinburgh	-	-	-	-	-
Midlands	-	-	-	-	-
North Scotland	-	-	-	-	-
South Yorkshire	-	-	-	-	-
8. Distilling Grade Barley	Jul-2020	Hvst-2020	Sep-2020	Nov-2020	May-2021
Borders	-	-	-	-	-
Central Scotland	-	-	-	-	-
NE Scotland	-	-	-	-	-
West Scotland	-	-	-	-	-
9. Max 1.85% - Spring Barley	Jul-2020	Hvst-2020	Sep-2020	Nov-2020	May-2021
Avonrange	-	-	-	-	-
Burton on Trent	-	-	-	-	-
Central Scotland	-	-	-	-	-
East Anglia	-	-	-	-	-
Humber	-	-	-	-	-
London	-	-	-	-	-
South Coast	-	-	-	-	-
Tyneside	-	-	-	-	-

Source: AHDB

## Legend

Quality / Market Outlet	Variety	Nabim Group	Meeting Min Specification of :
6. Feed Barley	Any	-	<15% Moist, 63 Kg/hl, 2% Admix
7. Domestic Brewing Grade Barley	Venture and Craft	-	<15% Moisture, <1.75%N2 AND <4% Screen (through 2.25mm)
8. Distilling Grade Barley	Laureate & Concerto	-	<17% Moisture, <1.65%N2 AND >90% Screen (retained 2.5mm)
9. Max 1.85% - Spring Barley	Propino & Planet	-	<15% Moisture, <1.85%N2 AND >90% Screen (retained 2.5mm)

## UK delivered oilseed rape prices\*

As at:

Friday 3 July 2020

Grain & Market Centre				
10. Oilseed Rape	Hvst-2020	Nov-2020	-	-
East Anglia / London	333.00	343.50	-	-
Erith	335.50	346.00	-	-
Liverpool	335.50	346.00	-	-
Hull / Selby	331.50	342.00	-	-
Scottish Ports	-	-	-	-

Source: AHDB

\*Indicative price for Erith.

## UK imported prices

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These prices show the cost of importing grain into the UK. The prices are to optional UK ports and include freight and freight operators' costs. Against UK prices they give an indication of the UK's competitiveness.

As at:

Monday 6 July 2020

Source & Grain Type	Price £/tonne	Change on previous	Month/s of Shipment	Basis
<b>Member States' Grain</b>				
Any Origin Maize	-	-	-	UK Optional Ports (Ciffo)
	-	-	-	" " " "
	-	-	-	" " " "
French Maize	-	-	-	" " " "
	-	-	-	" " " "
	-	-	-	" " " "
French Wheat - 10.75%	184.50	+4.50	Jul	" " " "
250 Hagberg	185.00	+4.00	Aug	" " " "
	185.50	+3.00	Sep	" " " "
German Wheat - A (13%)	197.00	+1.00	Jul	" " " "
250 Hagberg	192.00	+5.00	Aug	" " " "
	193.00	+4.00	Sep	" " " "
- E (14%)	209.00	+4.00	Jul	" " " "
250 Hagberg	200.00	+4.00	Aug	" " " "
	200.00	+1.50	Sep	" " " "
EU Feed Wheat	-	-	-	" " " "
	-	-	-	" " " "
EU Feed Barley	-	-	-	" " " "
	-	-	-	" " " "

Source: AHDB

## UK export prices

The prices are quoted as "Free on Board or FOB" meaning these are representative prices including the cost of loading the specified size of boat at an East Coast port.

As at:

Tuesday 7 July 2020

Grain	Month(s) of Loading	Price <sup>1</sup> £/tonne	Change on Previous	Basis
<b>Feed Wheat</b>				
	-	-	-	E. Coast - 4,000t
	-	-	-	E. Coast - 4,000t
	-	-	-	E. Coast - 4,000t
	-	-	-	E. Coast - 4,000t
	-	-	-	E. Coast - 4,000t
	-	-	-	E. Coast - 4,000t
	-	-	-	E. Coast - 4,000t
<b>Milling Wheat</b>				
	-	-	-	E. Coast - 4,000t
	-	-	-	E. Coast - 4,000t
	-	-	-	E. Coast - 4,000t
<b>Feed Barley</b>				
	Hvst	134.00	+0.50	E. Coast - 4,000t
	-	-	-	E. Coast - 4,000t
	-	-	-	E. Coast - 4,000t
	-	-	-	E. Coast - 4,000t
	-	-	-	E. Coast - 4,000t
	-	-	-	E. Coast - 4,000t
	-	-	-	E. Coast - 4,000t

Source: AHDB

NOTE:

<sup>1</sup>Representative values.

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## UK feed ingredient prices

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In the UK, animal feed demand equates to approximately 45-50% of total wheat usage and 60-65% of barley usage. The price of other ration components can impact the price of and demand for compound feeds, thus impacting the potential cereals feed demand and prices.

As at:

Friday 3 July 2020

Feed Ingredient	Price £/tonne	Change on week (£/t)	Month of Delivery	Basis
<b>Protein Meals &amp; Cakes</b>				
Soyameal - Home Prod (Hi - Pro)	-	-	-	Ex-mill Liverpool
FEMAS standard	-	-	-	" "
	-	-	-	" "
Hi - Pro Soyameal	303.00	n/c	Jul	Ex-Store East Coast
	303.00	n/c	Aug	" "
	303.00	n/c	Sep	" "
	-	-	-	" "
	-	-	-	" "
Soyameal - Brazilian (48%)	318.00	+10.00	Jul	Ex-store Liverpool
	320.00	+12.00	Aug	" "
	320.00	+12.00	Sep	" "
	-	-	-	" "
Rapemeal - 34%	-	-	-	Ex-mill Erith
	-	-	-	" "
	-	-	-	" "
	-	-	-	" "
	-	-	-	" "
Sunflowermeal - EU	-	-	-	Ex-store Humber
	-	-	-	" "
	-	-	-	" "
Sunflowermeal - Argentine 32%	191.00	n/c	Jul	Ex-store Liverpool
	190.00	n/c	Aug	" "
	190.00	n/c	Sep	" "
Sunflowermeal - Argentine 38/40%	-	-	-	Ex-store Liverpool
	-	-	-	" "
<b>Other Feed Ingredients</b>				
Maize Gluten Feed	-	-	-	Ex-store Liverpool
	-	-	-	" "
	-	-	-	" "
Pelleted Wheat Feed	127.00	n/c	Jul	Ex-store Midlands and Southern Mills
	128.00	n/c	Aug	" "
Citrus Pulp	-	-	-	Ex-store Liverpool
	-	-	-	" "
	-	-	-	" "
Sugar beet pulp - molassed	-	-	-	Ex-store Scotland
	-	-	-	" "
Sugar beet pulp - unmolassed	-	-	-	Ex-store Scotland
Field Peas	-	-	-	Delivered East Coast
	-	-	-	" "
	-	-	-	" "

Source: AHDB

European delivered prices

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Both the European delivered and International grain prices, give an indication of how competitive UK prices are in a European and International context. If the UK is more competitive than other origins, there is greater potential for UK exports with the opposite true if the UK is less competitive.

As at:  
Thursday 2 July 2020

Country, Grain & Market Centre	Month	Price (€/tonne)	Change (€/tonne)
<b>Milling Wheat</b>			
France Rouen	-	-	-
(min 76 kg/hl	-	-	-
220 Hagberg)	-	-	-
La Pallice	-	-	-
	-	-	-
	-	-	-
Germany Hamburg	Jul	191.50	n/c
Dresden	-	-	-
Poland -	Jul	177.10	n/c
<b>Feed Wheat</b>			
UK East Anglia	Jul	180.70	+0.40
	Aug	180.70	+2.10
	Sep	183.40	n/c
Germany Hamburg	Jul	190.00	n/c
Dresden	-	-	-
Netherlands Rotterdam <sup>a</sup>	Jul	184.50	n/c
<b>Rapeseed</b>			
France FOB Moselle	-	-	-
Rouen	-	-	-
Germany Hamburg	Jul	376.00	-2.00
<b>Maize</b>			
France Bordeaux/Bayonne	-	-	-
	-	-	-
La Pallice	-	-	-
	-	-	-
Nantes	-	-	-
	-	-	-
Germany Dresden	-	-	-
Munche	-	-	-
Hamburg	Jul	193.00	n/c
Netherlands Rotterdam <sup>a</sup>	Jul	186.50	n/c

a = CIF  
Source: AHDB, ECB, AMI, Sparks, RVO

Converted at the following exchange rates:  
£/€ 1.10834  
€/£ 0.90225  
€/PLN 4.47400

Country, Grain & Market Centre	Month	Price (€/tonne)	Change (€/tonne)
<b>Malting Barley</b>			
France Creil a	-	-	-
Irina (spring)	-	-	-
(max 11.5 - Planet (spring)	-	-	-
12% protein)	-	-	-
Etincel (winter)	-	-	-
	-	-	-
Sebastian (spring)	-	-	-
	-	-	-
Germany Stuttgart	-	-	-
Mannheim	-	-	-
<b>Feed Barley</b>			
UK East Anglia	Aug	142.40	+0.40
	-	-	-
	-	-	-
France Rouen	-	-	-
	-	-	-
	-	-	-
La Pallice	-	-	-
	-	-	-
	-	-	-
Nantes	-	-	-
	-	-	-
Germany Hamburg	Jul	161.50	n/c
Hannover	-	-	-
Dresden	-	-	-
Munche	-	-	-
Netherlands Rotterdam <sup>a</sup>	Jul	170.00	n/c
<b>Sunflowerseed</b>			
France Bordeaux	-	-	-
<b>Bread Rye</b>			
Germany Hamburg	Jul	156.00	n/c
Poland	Jul	125.20	n/c

## International grain prices

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As at:

Friday 3 July 2020

Grain	Price \$/tonne	Price £/tonne	Change on Previous \$/tonne	Month of Shipment	Basis
<b>Premium Milling Wheats</b>					
Canadian No.1 CWRS 13.5%	-	-	-	-	Fob St Lawrence
Australian Prime Hard 14%	-	-	-	-	Fob Eastern States
US Dark Northern Spring 13.5%	240.30	192.90	n/c	Jul	Fob Portland
<b>Good Milling Wheats</b>					
US Hard Red Winter (HRW) 11.5%	219.70	176.40	n/c	Jul	Fob US Gulf
Australian Hard 11.5%	-	-	-	-	Fob Eastern States
Australian Standard White	-	-	-	-	Fob Eastern States
<b>Other Wheats</b>					
US Soft Red Winter (SRW) No.2	-	-	-	-	Fob US Gulf
Argentine	-	-	-	-	Fob
French, unsubsidised	207.40	166.50	n/c	Jul	Fob Rouen
UK feed, unsubsidised	-	-	-	-	Fob East Coast
Russian, soft milling	192.50	154.60	+1.00	Jul	Fob Black Sea (Novorossiysk)
Russian, soft milling	175.50	140.90	unch	Jul	Fob Black Sea (Rostov)
Ukrainian, Soft Milling, Class 3	193.50	155.40	unch	Jul	Fob Black Sea
Russian, feed	-	-	-	-	Fob Black Sea
<b>Barley</b>					
French, unsubsidised	189.20	151.90	n/c	Jul	Fob Rouen
UK, unsubsidised	-	-	-	-	Fob East Coast
Canadian	-	-	-	-	Fob Thunderbay
US	-	-	-	-	Fob PNW
Russian, feed	174.50	140.10	unch	Jul	Fob Black Sea (Novorossiysk)
<b>Maize</b>					
US No.3 Yellow Corn	-	-	-	-	Fob US Gulf
Argentine	151.70	121.80	+8.50	Jul	Fob Up River
<b>Oats</b>					
US Pacific 2 Oats	233.60	187.60	-14.20	Jul	Cif Portland
Finnish White	-	-	-	-	Fob Finland
<b>Malting Barley</b>					
French, Esterel	-	-	-	-	Fob Creil
Danish	-	-	-	-	Fob
<b>Oilseeds</b>					
US Soyabeans	-	-	-	-	Fob US Gulf
Argentine Soyabeans	-	-	-	-	Fob Up River
Brazilian Soyabeans	368.00	295.50	+5.00	Jul	Fob Paranagua
Canadian Canola No.1	-	-	-	-	In-store Thunder Bay

Source: ECB, Refinitiv, Agflow, UKRAgro

Converted at the following exchange rates:

£/US\$	1.2455
£/CAD\$	1.6903
£/€	1.1096

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## Futures prices\*

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As at:

Friday 3 July 2020

UK (ICE) Feed Wheat				Paris (MATIF) Milling Wheat				US (CBOT) Wheat Soft Red Winter			
	Price £/tonne	Change on Last £/tonne			Price €/tonne	Change on Last €/tonne			Price \$/tonne	Change on Last \$/tonne	
Jul-20	160.70	3.70		Sep-20	182.75	6.50		-	-	-	
Nov-20	166.70	3.70		Dec-20	184.25	5.50		-	-	-	
Jan-21	168.45	3.75		Mar-21	186.50	4.75		-	-	-	
Mar-21	170.00	3.55		May-21	188.25	5.00		-	-	-	
May-21	171.55	3.30		Sep-21	183.75	3.50		-	-	-	
Jul-21	160.85	2.40		Dec-21	186.50	3.50		-	-	-	
Nov-21	151.65	1.25		Mar-22	189.00	4.00		-	-	-	
Paris (MATIF) Rapeseed				Paris (MATIF) Maize				US (CBOT) Soybeans			
	Price €/tonne	Change on Last €/tonne			Price €/tonne	Change on Last €/tonne			Price \$/tonne	Change on Last \$/tonne	
Aug-20	376.75	2.50		Aug-20	168.25	2.75		-	-	-	
Nov-20	378.50	1.75		Nov-20	163.75	3.75		-	-	-	
Feb-21	379.50	1.00		Jan-21	166.75	3.50		-	-	-	
May-21	378.00	2.25		Mar-21	169.00	2.75		-	-	-	
Aug-21	366.75	2.75		Jun-21	170.75	1.25		-	-	-	
Nov-21	371.25	2.25		Aug-21	175.50	1.75		-	-	-	
Feb-22	372.00	2.50		Nov-21	170.25	3.00		-	-	-	
Kansas Wheat Hard Red Winter				US (CBOT) Maize				Minneapolis Wheat Dark Northern Spring			
	Price \$/tonne	Change on Last \$/tonne			Price \$/tonne	Change on Last \$/tonne			Price \$/tonne	Change on Last \$/tonne	
-	-	-		-	-	-		-	-	-	
-	-	-		-	-	-		-	-	-	
-	-	-		-	-	-		-	-	-	
-	-	-		-	-	-		-	-	-	
-	-	-		-	-	-		-	-	-	
-	-	-		-	-	-		-	-	-	
-	-	-		-	-	-		-	-	-	
US (CBOT) Soybean Meal				US (CBOT) Soybean Oil				Kuala Lumpur Palm Oil			
	Price \$/tonne	Change on Last \$/tonne			Price \$/tonne	Change on Last \$/tonne			Price \$/tonne	Change on Last \$/tonne	
-	-	-		-	-	-		Jul-20	564.66	-11.66	
-	-	-		-	-	-		Aug-20	557.43	-8.17	
-	-	-		-	-	-		Sep-20	549.97	-1.88	
-	-	-		-	-	-		Oct-20	547.64	1.84	
-	-	-		-	-	-		Nov-20	548.10	3.24	
-	-	-		-	-	-		Dec-20	549.74	4.64	
-	-	-		-	-	-		Jan-21	553.23	4.18	
Winnipeg (ICE) Canola				NYM Crude Oil							
	Price CAD/tonne	Change on Last CAD/tonne			Price \$/barrel	Change on Last \$/barrel					
Jul-20	458.90	-11.60		-	-	-					
Nov-20	474.90	6.40		-	-	-					
Jan-21	481.10	6.60		-	-	-					
Mar-21	485.70	6.10		-	-	-					
May-21	490.10	5.70		-	-	-					
Jul-21	494.40	4.70		-	-	-					
Nov-21	490.30	0.60		-	-	-					

Source: ECB, ICE, EURONEXT, CME, MGEX, BM&F Bovespa, ASX, Bursa Malaysia, MRCI, DCE

\*Please note that not all prices are available due to public holiday.

Converted at the following exchange rates:

£/US\$ 1.2455

£/CAD\$ 1.6903

£/€ 1.1096